ANNUAL INFORMATION REPORT

for the year 2023

MIDTOWN METROPOLITAN DISTRICT

Pursuant to section 32-1-207(3)(c), C.R.S., Midtown Metropolitan District (the "District"), hereby submits the following annual report for the year ending December 31, 2023:

A. Names and terms of Board Members and its Officers

BOARD OF DIRECTORS	OFFICE	TERMS
Richard McClintock	President	2023-2027
Matthew Amann	Treasurer	2022-2025
Kevin McClintock	Secretary	2023-2027
Jonathan Alpert	Asst. Secretary	2023-2027
Steven K. Taniguchi	Director	2022-2025

B. <u>Boundary changes made</u>.

In the report year, no boundary changes were made.

C. <u>List of Intergovernmental agreements entered into or terminated with other governmental entities.</u>

No new intergovernmental agreements were entered into or terminated with other governmental entities during the report year.

D. <u>A copy of rules and regulations adopted by the Board.</u>

No rules and regulations have been adopted.

E. <u>A summary of litigation involving public improvements owned by the District.</u>

No litigation involving public improvements owned by the District took place during the report year.

F. Current documentation of any credit enhancements

None.

G. <u>A list of facilities or improvements constructed by the District that were conveyed or</u> <u>dedicated to the county or municipality.</u>

None.

H. <u>The final assessed valuation of the special district as of December 31 of the reporting year.</u>

Final assessed valuation for 2023 was \$49,661,980.

I. <u>A copy of the current year's budget, including total debt authorized, issued to date and expected to be issued with the next year.</u>

The District's 2024 budget was filed with the Division of Local Government and is available using this link: <u>DOLA Website</u>. The District does not expect to issue debt in 2024.

J. <u>Restated Service Plan and any changes or modifications thereto.</u>

No changes in the report year.

K. <u>A copy of the audited financial statements, if required by the "Colorado Local</u> <u>Government Audit Law", Part 6 of Article 1 of Title 29, or the application for exemption</u> <u>from audit, as applicable.</u>

The District's 2023 Audit Report was filed and is available using the state auditor's online portal: <u>State Auditor's Portal</u>.

L. <u>Notice of any uncured defaults existing for more than ninety days under any debt</u> instrument of the District.

None.

M. <u>Any inability of the District to pay its obligations as they come due under any obligation</u> which continues beyond a ninety-day period.

None.

Dated: September 30, 2024

MIDTOWN METROPOLITAN DISTRICT

<u>/s/ Thomas N. George</u> Legal Counsel for District

This annual report must be electronically filed with the governing body with jurisdiction over the special district, the division, and the state auditor, and such report must be electronically filed with the county clerk and recorder for public inspection, and a copy of the report must be made available by the special district on the special district's website pursuant to section 32-1-104.5 (3).